NEW YORK STATE DEPARTMENT OF HEALTH
BUREAU OF EMERGENCY MEDICAL SERVICES

TRAINING PROGRAM OUTLINE FOR
UNLICENSED OR UNCERTIFIED PERSONNEL
TO ADMINISTER EPINEPHRINE BY AUTO-INJECTOR
IN LIFE-THREATENING SITUATIONS

PURPOSE: To provide unlicensed or uncertified personnel with the basic knowledge and skills to administer epinephrine by auto-injector in a life-threatening situation. (For the purpose of this outline, "unlicensed or uncertified personnel" is defined as individuals who do not have a license or certification that allows them to administer prescribed medications.)

INSTRUCTOR: The Physician (Emergency Health Care Provider) or his/her designee should teach this program.

OBJECTIVES: Upon completion of the training the participants will be able to demonstrate the following competencies:

1. identify common causes of allergic emergencies;

2. identify the signs and symptoms of a severe allergic reaction (anaphylaxis), and how they differ from other medical conditions;

3. describe how to quickly access the Emergency Medical Services System (call 911 or appropriate emergency number);

4. list the steps for administering epinephrine by an auto-injector;

5. describe the methods for safely storing and handling epinephrine and appropriately disposing of the auto-injector after use;

6. list the steps for providing for on-going care of the patient until EMS arrives;

7. understand the state regulations that allow an individual to possess and use an epinephrine auto-injector in a life-threatening situation.

New York State Department of Health
Bureau of Emergency Medical Services
March 2000
What are the most common causes of an allergic reaction?

A wide variety of different substances can cause allergic reactions in people. Some of the most common causes include:

- Venom from insect bites and stings, especially those of bees, wasps, hornets, and yellow jackets;
- Foods, including nuts, shellfish/crustaceans, peanuts, milk, eggs, chocolate, etc;
- Plants, including contact with poison ivy, poison oak, and pollen from ragweed and grasses;
- Medications, including penicillin and other antibiotics, aspirin, seizure medications, muscle relaxants, etc;
- Other causes include dust, latex, glue, soaps, make-up, etc.

What are the signs and symptoms of an allergic reaction?

Allergic reactions can range from the watery eyes and runny nose of hay fever to severe breathing problems (respiratory distress) and low blood pressure (hypoperfusion).

Physical findings that may indicate an allergic reaction include any of those listed below.

Generalized symptoms: Itchy, watery eyes, headache, or runny nose.

Skin: Swelling of the face, lips, tongue, neck, or hands. Itching, hives or red skin (flushing).

Breathing Problems: Cough, rapid breathing, difficulty breathing, noisy breathing, change in voice or loss of voice (hoarseness), high pitched noise during inhalation (stridor), or wheezing. **Serious breathing problems (severe respiratory distress) is a sign that the individual is having a severe allergic reaction (Anaphylaxis).**

Heart (Circulation) Problems: Increased heart rate, decreased blood pressure, or signs of cool, clammy skin (hypoperfusion).

Mental Status: Confusion, fainting or loss of consciousness.

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New York State Department of Health
Bureau of Emergency Medical Services
March 2009
How can I tell it is a "severe allergic reaction" that needs the epinephrine auto-injector?

You may need to administer epinephrine with the auto-injector if a patient, who has a history of allergies/allergic reactions, has come in contact with a substance(s) that causes the allergic reaction. If the patient has been prescribed an epinephrine auto-injector and is having a very hard time breathing (severe respiratory distress), you will need to administer the epinephrine. For other cases (i.e., someone who has not been prescribed an epinephrine auto-injector) you should consult with the physician (Emergency Health Care Provider).

Does the epinephrine come in more than one size or dose?

Yes, the epinephrine auto-injector comes in both an adult dose (0.3 mg) and a pediatric dose (0.15 mg). Generally the adult dose is for individuals who weigh 66 lbs. or more and the pediatric dose is for individuals who weigh 33 -66 lbs. You must consult with your physician (Emergency Health Care Provider) about which auto-injector is most appropriate to carry and use in your situation.

If someone has a severe allergic reaction what should I do first?

First have someone CALL 911 or your local emergency number and request an ambulance! It is very important to activate your local Emergency Medical Services (EMS) Agency right away. The patient with a severe allergic reaction may require additional Advance Life Support (ALS) medications or other emergency life-saving procedures. All patients who receive the epinephrine must have immediate follow-up evaluation by a physician.

How do I administer the epinephrine with the auto-injector?

Sit the patient down and try to calm and reassure him/her. If the patient is confused, disoriented, or unconscious (altered mental state) and signs of a weak, rapid pulse, cool clammy skin (hypoperfusion), lay him/her down and slightly elevate his/her feet. If oxygen is available, and someone is trained in its use, administer a high concentration of oxygen. **If the patient is having a hard time breathing administer the epinephrine as follows:**

Step One  Remove the safety cap from the auto-injector. Check to see if the fluid is clear and colorless. **Never put your fingers over the black tip when removing the safety cap or after the safety cap has been removed!**
Step Two  Place the tip of the injector against the patient’s bare outer thigh.  (Halfway between their waist and the knee)

Step Three  With a quick motion, push the auto-injector firmly against the thigh until the spring-loaded needle is activated. Hold the auto-injector in place for ten (10) seconds.

Step Four  Remove the auto-injector from the thigh and record the time of the injection.

Step Five  Carefully re-insert the unit (without replacing the safety cap) - NEEDLE FIRST- into the carrying tube and re-cap the carrying tube. Never put your fingers over the black tip after the safety cap has been removed! Give the tube to the ambulance crew so they know exactly what you have given and can appropriately dispose of it at the hospital. Also provide them with the exact time that you administered the epinephrine.

Step Six  Watch the patient carefully, and keep them calm. Note if the patient gets any better or worse. Be prepared to give CPR if needed.

What will the patient feel when I use the auto-injector  The injection itself is relatively painless and the patient may not feel the medication being injected. Soon after the injection the patient should begin to feel the beneficial effects of the drug. The most common changes the patient may feel are a more rapid heartbeat and a slight nervousness. The patient may experience palpitations, sweating, dizziness and a headache.

What information do I need to give EMS?  If the epinephrine auto-injector is used, make sure the following information is accurately and concisely conveyed to the EMS Provider and physician:

✔ The substance (allergen) the patient was exposed to
✔ How long ago the exposure occurred
✔ The signs and symptoms the patient experienced (difficulty breathing, tightness in the throat or chest, any swelling, etc.) before the epinephrine was administered
✔ The time and dose of the epinephrine administered

New York State Department of Health
Bureau of Emergency Medical Services
March 2000
Did you notice any change(s) in the patient after the epinephrine was administered?

Other specific information about the patient such as name, age, guardian, physician, medical history, etc.

Where should I keep the epinephrine auto-injector?

You will need to keep the epinephrine auto-injector where you can have quick and easy access to it in an emergency. Keep it away from children. Keep it in the plastic carrying tube it comes in.

It is important to remember that the epinephrine needs to be kept at room temperature. It should not be refrigerated, nor should you allow it to be exposed to extreme heat, such as the glove compartment or trunk of a car during the summer. Do not expose the epinephrine auto-injector to direct sunlight; light and heat can cause epinephrine to degrade, turning brown.

Does the Epinephrine Auto-Injector have an expiration date or need to be replaced?

As with any medication, the epinephrine auto-injector will have an expiration date, which is printed directly on the unit. It is important to periodically check the expiration date and replace the unit before it expires. When checking the expiration date also check to make sure the fluid is clear and colorless. Replace the unit if the fluid is discolored.

Can I be injured by the auto-injector unit?

The auto-injector unit is generally very safe and easy to use. It is important to remember that the unit does have a sharp needle in it. Do not remove the safety cap until you are ready to use the auto-injector. Never put your fingers over the black tip when removing the safety cap or after the safety cap has been removed. Do not replace the safety cap once it has been removed. After use carefully re-insert the unit - NEEDLE FIRST - into the carrying tube, then re-cap the carrying tube.
For many years physicians have prescribed the epinephrine auto-injector to patients with known allergies. Many people carry the unit with them. Recently Governor Pataki signed into law a bill that authorizes the possession and use of an epinephrine auto-injector by certain individuals in children’s overnight, summer day or traveling summer day camps and others.

This allows Camp Staff to administer epinephrine to patients with a history of allergies/allergic reactions who has a severe allergic reaction even if the patient doesn’t have his/her prescribed auto-injector with them.

To be authorized to possess and use the epinephrine auto-injector an individual or organization (as noted above) must have a written collaborative agreement with a physician “emergency health care provider” which is filed with the local Regional Emergency Medical Services Council and the Department of Health. All participating individuals must complete this or an equivalent training program.

The Epinephrine Auto-Injector is available at most pharmacies. To purchase the auto-injector you will need a prescription from your participating physician (Emergency Health Care Provider).

For more information contact the Bureau of Emergency Medical Services:

New York State Department of Health
Bureau of Emergency Medical Services
433 River Street, Suite 303
Troy, New York 12180
(518) 402-0996
Web Resources

Food Allergy Resources  http://www.foodallergy.org
American Academy of Pediatrics  http://www.aap.org
American College of Allergy, Asthma & Immunology  http://allergy.mcg.edu
Center for Healthcare Information  http://www.cmrg.com
Asthma & Allergy Foundation  http://www.aafaflorida.org

New York State Department of Health  http://www.health.state.ny.us

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Bureau of Emergency Medical Services
March 2000
NEW YORK STATE DEPARTMENT OF HEALTH
Bureau of Emergency Medical Services

Notice of Intent to Possess and Use Epinephrine Auto Injector

<table>
<thead>
<tr>
<th>Name of Entity</th>
<th>Agency Code #</th>
<th>Business Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mailing Address</td>
<td>State:</td>
<td>Fax No.</td>
</tr>
<tr>
<td>City:</td>
<td>Zip:</td>
<td></td>
</tr>
<tr>
<td>Primary County of Operation:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Type:</th>
<th>Ambulance Service</th>
<th>ALSFR Service</th>
<th>Overnight Camp</th>
<th>Summer Day Camp</th>
<th>Traveling Summer Day Camp</th>
<th>Other</th>
</tr>
</thead>
</table>

If a camp check all that apply: Camp Premises or Infirmary Off-Site Trips/Events

<table>
<thead>
<tr>
<th>Name of Emergency Health Care Provider (MD or Hospital)</th>
<th>Business Phone No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If a Hospital Provide Name of Contact:</td>
<td>Fax No.</td>
</tr>
<tr>
<td>Address</td>
<td>City:</td>
</tr>
</tbody>
</table>

Number of Trained Providers to Use Auto Injector in EMS service or camp:

Minimum Number of Injectors to be Maintained On-Site: _____

Maximum Number of Injectors to be Maintained On-Site: _____

Authorizations:

<table>
<thead>
<tr>
<th>Print Name of Service CEO or Camp Director</th>
<th>Date</th>
<th>Print EHC Provider (name)</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Signature</td>
<td>Signature</td>
<td></td>
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</tbody>
</table>

Send this form and your Collaborative Agreement to the Regional EMS Council listed in the attachment.

DOH – 4186 (4/00) Distribution: REMSCO (White Copy) & NYSDOH – EMS (Canary Copy)
Collaborative Agreement Between
Pre-Hospital Emergency Medical Care Provider Agency
And
Emergency Health Care Provider (Physician/Hospital)

I, ___________________________ (Chief Officer)
of ___________________________ (Agency)

(Hereinafter referred to as "The Agency") and I,
(Medical Director) or (Physician Representative of Hospital)

(of ___________________________ (Hospital Name if applicable)) (hereinafter referred to as the "Medical Director")

hereby agree to abide by the following terms and conditions consistent with Section 3000-c of the Public Health Law (PHL) of the State of New York as amended by Chapter 578 of the Laws of 1999 for the provision of the Epinephrine Auto-Injector.

The terms of the agreement are as follows:

1) The Agency and its trained personnel will operate under appropriate protocols for the use of epinephrine auto-injectors as promulgated by the New York State Department of Health.

2) The Agency will ensure that all persons designated to use an epinephrine auto-injector will successfully complete a training module following the training guidelines for the use of epinephrine for allergic reactions as developed by the New York State Department of Health.

3) The Agency’s training officer and Medical Director will maintain a record of all training dates, a roster of those attending, refresher training dates, the curriculum followed and a subsequent list of those authorized to use the epinephrine auto-injectors.

4) The Agency’s training officer and Medical Director will ensure that all authorized personnel complete refresher training on the use of epinephrine auto-injectors for allergic reactions at least annually.

5) Prior to the addition of epinephrine auto-injectors to the Agency’s equipment, the agency’s dispatch center will be notified that the Agency has the capability of providing epinephrine via auto-injector.

6) The Agency will ensure that all patients administered epinephrine in accordance with this agreement are transported without delay to a hospital emergency department for further care/evaluation.

7) The Agency will notify the Medical Director within 24 hours of the administration of an epinephrine auto-injector.

8) The Agency will ensure that the epinephrine auto-injectors are maintained, stored, accounted for and disposed of in accordance with New York State Department of Health Policy.

Page 1 of 2
9) The Agency and the Medical Director will file a new copy of this agreement any time there is a change or amendment to said agreement. The Agency will file a new agreement with the regional council within five business days of a change in Medical Director. Additionally, the Medical Director will notify the regional council in writing upon termination of this agreement with said Agency.

Agreed to and signed,

For the Agency:

Printed Name of Chief Officer  
Title

Signature of Chief Officer  
Date

For the Medical Director:

Hospital Name (if applicable)

Printed Name of Physician  
NYS License Number

Physician Signature  
Date
REGIONAL EMERGENCY MEDICAL ORGANIZATION (REMO)

EPINEPHRINE AUTO-INJECTOR

USAGE REPORT

Organization Name: ___________________________________________ Agency Code: ________________________

Agency Type: □ Ambulance □ Service □ BLS First Responder □ ALS First Responder
□ Day Camp □ Overnight Camp □ Traveling Camp

Patient Information
□ Female □ Male □ Age: _______ Weight: _______
If at a Camp, Patient’s Status: □ Camper □ Staff □ Counselor □ Other

Incident Information
Date of Incident _______ _______ Time of Incident: _______ A.M. □ P.M.
Location of Incident: □ Camp or Camp Trip □ Home □ Specify: ______________________

Type of Incident Resulting in Need to Administer Epinephrine:
□ Bee Sting □ Other Insect Bite □ Asthma Attack □ Food Allergy □ Other
 Specify Event: ______________________________________________________________

Does the patient have a known prior history of allergy to the substance? __________________________
Was medical control established, if needed: ________________________ Physician Name or #: __________

Administration Information
Time Epinephrine was administered: ___________________________ A.M. □ P.M.

Where on body was epinephrine injected? ____________________________

Number of auto-injector administrations: __________________________

Type of Epinephrine Injector: □ Epi-pen® □ Epi-pen Jr.® □ Other (specify): __________________________

Indicate source of Auto-Injector: □ Camp supply □ Patient’s prescription □ Other (specify): __________________________

Administered by: ___________________________________________ EMT#: ________________________

Indicate applicable certification(s):
□ Doctor □ RN □ EMT □ AEMT □ Self Administered □ Other

Epi-pen training course: □ NYS EMS □ Red Cross □ Other __________________________

Name of EMS agency providing transport: __________________________________________

Name of hospital emergency department patient was transported to: __________________________

PCR #: __________________________

Was patient admitted? □ Yes □ No □ Not Sure
Was the agency’s Medical Director notified of the incident within 24 hrs? □ Yes □ No

This form is to be completed and sent to REMO within 2 business days of the use of an
Epinephrine auto-injector. Send the form via email (remoqli@nycap.rr.com), fax (464-5099) or
mail to:
REMO
Attn: Epi Auto Injector Report
1653 Central Avenue
Albany, NY 12205
BACKGROUND

The purpose of this policy is to explain the provisions of Chapter 578 of the Laws of 1999 authorizing the use of an epinephrine auto injector device by certain individuals in ambulance and advanced life support services and childrens' overnight, summer day or traveling camps. This change in the law is designed to encourage greater acquisition and use of epinephrine auto injectors in communities across the state in an effort to reduce the number of deaths associated with anaphylaxis from increased sensitivity to insects and certain food substances.

AUTHORIZATION

To be authorized to possess and use an epinephrine auto injector under this statute an individual or organization as defined above needs to make specific notification of intent to the local Regional Emergency Medical Services Council (REMSCO) and the Department of Health (DOH). There are no approvals or certifications required.

To be authorized to possess and use an epinephrine auto injector:

➢ Identify a physician or hospital knowledgeable and experienced in emergency cardiac care to serve as "emergency health care provider (EHCP)" and participate in a collaborative agreement. (This may be the EMS service’s medical director)

➢ Complete a training course approved by the Commissioner of Health (Attachment 1).

➢ Develop with the EHCP, a written collaborative agreement which shall include at least the following:
  ➢ written practice protocols for the use of the epinephrine auto injector;
  ➢ written policies and procedures for the training of authorized users;
  ➢ notice to the EHCP of the use of the epinephrine auto injector;
  ➢ documentation of the use of the epinephrine auto injector.
  ➢ written policy and procedure for acquisition, storage, accounting, and proper disposal of used auto-injectors.

➢ Provide written notice to 911 and/or the community equivalent ambulance dispatch entity of
the availability of epinephrine auto injectors at the organization’s location.

➢ File with the REMSCO serving the area a copy of the “Notice of Intent to Possess and use an Epinephrine Auto Injector (DOH-4188) along with a signed copy of the Collaborative Agreement.

➢ File a new Collaborative Agreement with the REMSCO if the EHCP changes or with a change in content of the agreement.

REMSCO Actions

REMSCOs must develop a procedure for the following:

➢ insuring that a copy of the organization’s “Notice of Intent ... (DOH-4188)” is forwarded to the Bureau of EMS.

➢ maintaining a copy of the “Notice of Intent... (DOH-4188) and the Collaborative Agreement.

There are no approvals or certifications required by the REMSCO.

Authorized:

Edward G. Wronski
Director
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  - written policies and procedures for the training of authorized users;
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  - written plan for activation of the EMS system when an auto injector is used;
  - documentation of the use of the epinephrine auto injector;
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*There are no approvals or certifications required by the REMSCO.*

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**Authorized:**

Edward G. Wronski
Director